

EnergyRight Solutions Loan Application

Application for:

HVAC Equipment Only Weatherization Only HVAC Equipment and Weatherization No. of HVAC Units _____

Amount of loan requested (if known): _____ Program _____

Please check if you are applying: Single Applicant Joint Applicant

IF YOU INTEND TO APPLY FOR JOINT CREDIT, PLEASE INITIAL HERE: Applicant's Initials _____ Co-Applicant's Initials _____

Local Power Company _____ **ID#** _____

Primary Applicant Information

First Name _____ Last Name _____

SSN# _____ Date of Birth _____

Mailing Address Installation Address (check all that apply)

Street Address _____

City _____ State _____ ZIP _____

County _____

Primary Phone _____

Secondary Phone _____

Driver's License State _____ Number _____

Previous Address (if less than 3 years at current address)

Street Address _____

City _____ State _____ ZIP _____

Installation Address (Same as address above)

Street Address _____

City _____ State _____ ZIP _____

County _____

Secondary Applicant Information

First Name _____ Last Name _____

SSN# _____ Date of Birth _____

Mailing Address Installation Address (check all that apply)

Street Address _____

City _____ State _____ ZIP _____

County _____

Primary Phone _____

Secondary Phone _____

Driver's License State _____ Number _____

Previous Address (if less than 3 years at current address)

Street Address _____

City _____ State _____ ZIP _____

Is this a Manufactured Home? Yes No If "YES" and applicant does not own the land where the home is located, please provide the name of the landowner _____

Acknowledgement and Signatures

To help the government fight the funding of terrorism and money laundering activities, Federal law requires financing institutions to obtain, verify, and record information that identifies applicant. All applicants will be asked to provide name, address, date of birth, and other information and may be asked provide driver's license or other identifying documents. By signing below, applicant and co-applicant, if any (Applicants), understand and agree that: (1) The program financing will involve security arrangements (lien filed on property) which may make it more difficult to obtain financing for your home; (2) Applicants must provide and maintain satisfactory security arrangements for the requested loan; (3) Applicants reveal and are responsible for any outstanding EnergyRight loan balances, and the requested loan amount is no more than the maximum amount allowed reduced by any outstanding balances; (4) Providing a social security number is not required to be considered for a loan, but social security numbers will expedite consideration of this application; and (5) Applicants will be informed if this application is not approved. Applicants certify that everything stated in this application is correct to the best of their knowledge. Applicants authorize and permit Local Power Company to perform background checks and obtain information about Applicant(s) from credit reporting sources.

Primary Applicant's Signature _____ Date _____

Secondary Applicant's Signature _____ Date _____

--- Local Power Company use only ---

QCN Contractor Name (if known) _____ QCN ID# _____

QCN Contact Name _____ QCN Not Yet Selected

Electric Account # _____ Pre-Qualification Screening: Approved Not Approved

ID Verified Type _____ Exp Date _____

--- Regions Bank use only ---

Approved Denied Date _____ Loan Approval Number _____

Loan Reference Number _____ Amount Funded _____ Date Funded _____

--- Local Power Company use only ---

Applicant Pre-Screening

A	YES	NO	Prior-Requirements for Financing
1	<input type="checkbox"/>	<input type="checkbox"/>	Applicant is a customer of local power company
2	<input type="checkbox"/>	<input type="checkbox"/>	Applicant owns the home/dwelling
3	<input type="checkbox"/>	<input type="checkbox"/>	If manufactured home, the land owner is known and willing to co-sign the loan
B	YES	NO	Payment History Screening
1	<input type="checkbox"/>	<input type="checkbox"/>	Utility Payment History is satisfactory (Based on prior 12-month payment history)

If "No" is checked on any of these items, then the loan should not be approved by LPC.